Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.

GRAND T G GOLD HOLDINGS LIMITED
大唐潼金控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Extraordinary General Meeting of the shareholders of Grand T G Gold Holdings Limited (the "**Company**") will be held at Suites 903-905, 9th Floor, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong at 11:00 a.m. on Tuesday, 5 March 2019 to consider and, if thought fit, to pass with or without amendments the following resolutions:

ORDINARY RESOLUTION

1. "That subject to and condition upon the Listing Committee of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") granting approval of the listing of, and permission to deal in the ordinary shares of the Company be consolidated in the manner as set out in paragraph (a) of this resolution below:

   (a) Every fifteen (15) issued and unissued shares of HK$0.004 each in the share capital of the Company (the "**Existing Share(s)**") be consolidated into one (1) share of HK$0.06 each (the "**Consolidated Share(s)**") in the share capital of the Company (the "**Share Consolidation**"). Such Consolidated Shares shall rank pari passu in all respects with each other and have the same rights and privileges as regards dividend, capital, redemption, attendance at meetings, voting, etc., and be subject to the restrictions in respect of ordinary shares contained in the articles of association of the Company;

   (b) All fractional Consolidated Shares will be disregarded and will not be issued to the holders of the Existing Shares but all fractional Consolidated Shares will be aggregated, sold and retained for the benefit of the Company, if possible and acceptable; and

* *For identification purpose only*

(c) The directors of the Company be and are hereby generally authorised to do all such acts, deeds and things and execute all such documents, including under the seal of the Company, where applicable, as they may consider necessary or expedient to complete, implement and give effect to any and all the arrangements set out in the foregoing resolutions."

By Order of the Board
Grand T G Gold Holdings Limited
Li Dahong
Chairman

Hong Kong, 15 February 2019

Registered Office:
Cricket Square, Hutchins Drive,
P.O. Box 2681, Grand Cayman,
KY1-1111, Cayman Islands

Principal Place of Business:
Unit 801, 8th Floor,
Beautiful Group Tower,
74-77 Connaught Road Central,
Central, Hong Kong

Notes:

(i) Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and to vote instead of him. A proxy need not be a shareholder of the Company.

(ii) Where there are joint holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding.

(iii) In order to be valid, the proxy form, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not less than 48 hours before the time appointed for holding the extraordinary general meeting or any adjournment thereof. Completion and return of the proxy form will not preclude members from attending and voting in person at the meeting.

As at the date of this notice of extraordinary general meeting, the executive directors of the Company are Dr. Li Dahong, Ms. Ma Xiaona and Ms. Wang Hongyin; and the independent non-executive directors of the Company are Mr. Guo Wei, Mr. Lam Albert Man Sum and Mr. Cheung Wai Hung.