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## GRAND T G GOLD HOLDINGS LIMITED

大唐潼金控股有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8299)

### ANNOUNCEMENT IN RESPECT OF A WRIT OF SUMMONS

This announcement is made by Grand T G Gold Holdings Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 17.10 and 17.21 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that it has been recently served a writ of summons together with an indorsement of claim (the “**Claim**”) issued in the Court of First Instance of the High Court of Hong Kong by Leung Heung Ying as plaintiff (the “**Plaintiff**”) against the Company as defendant. The Plaintiff claims against the Company for a sum of HK\$30,095,357, being the principal amount under a series of convertible bonds issued by the Company on 17 July 2017, together with the interest accrued thereon.

The Board is verifying the Claim and believes that it is made without merits and will contest them vigorously. The Company will make further announcement(s) on any material developments in connection with the Claim as and when appropriate.

By Order of the Board  
**Grand T G Gold Holdings Limited**  
**Li Dahong**  
Chairman

Hong Kong, 22 August 2018

*As at the date of this announcement, the Board comprises of Dr. Li Dahong (executive Director), Ms. Ma Xiaona (executive Director), Ms. Wang Hongyin (executive Director), Mr. Guo Wei (independent non-executive Director) and Mr. Lam Albert Man Sum (independent non-executive Director).*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days from the date of its publication and on the website of the Company at <http://www.aplushk.com/clients/8299GrandTG/>.*

\* For identification purpose only